



July 20, 2004

BT Plc
Attn: F.A.O. Helen Lynch
PP.D116/Floor B2
North Star House
North Star Avenue
SWINDON
SN2 1BS
United Kingdom

Re: Optic Communications Contract for Wholesale Access Services and Related Deposit

Dear Ms. Lynch:

Please be advised that Optic Communications has directed a wire transfer in the amount of £37,710.00 towards HSBC Bank, Account Name **BT Plc**, Account Number **31188704**, Sort Code **40-03-04**.

This payment of £37,710 (£29,610 designated for Wholesale Access, £3,240 for ISDN2, £4,860 for ISDN30) satisfies Optic Communications' required deposit as notified by BT and per the *BT Credit Vetting & Security Deposits Policy* as it relates to Optic's request for Wholesale Telephony Services. The imminent provision of Wholesale Telephony Services will be pursuant to the *Contract for Wholesale Access Service Conditions and Schedule 1 through Schedule 4*. Accordingly, this deposit is submitted to satisfy Optic's obligation under Section 13.5 and to facilitate BT's timely acceptance of orders for Service.

Related to the enclosed deposit, the aforementioned contract's conditions stipulate in Section 2.2(b) that *The Service Provider may terminate this Contract on: (b) not less than 3 months notice for any reason.* Accordingly, should Optic choose to exercise the termination rights granted via 2.2(b), the contract would be terminated and the enclosed deposit would be immediately returned to Optic in full and with interest.

It is also the understanding of Optic Communications that the above referenced deposit will be refunded immediately should Optic Communications decide to withdraw its request to provide Wholesale Access services prior to the processing of any orders.

Please contact me immediately at 0800 032 1890 with any questions or concerns you may have regarding this matter and as it relates to Optic's understanding as outlined above.

Best Regards,

A handwritten signature in blue ink, appearing to read "Joseph T. Kopyy", is written over a light blue curved line.

Joseph T. Kopyy
President
Optic Communications